**Format of intimation for investment in an early-stage venture capital undertaking**

|  |  |  |
| --- | --- | --- |
| **S. No.** | **Parameter** | **Details** |
|  | Name of Fund Management Entity (FME) |  |
|  | Registration Number of FME |  |
|  | Name of Angel Scheme |  |
|  | Number of segregated portfolios created so far under the Angel Scheme (including the instant filing) |  |
|  | Name of early-stage venture capital undertaking (VCU) |  |
|  | Is this the first or a subsequent investment in the VCU |  |
|  | Details of the VCU (description of its business, products / services offered, industry, etc.) |  |
|  | Details of the person having controlling ownership interest and Key Managerial Personnel of VCU |  |
|  | Details of valuation of VCU |  |
|  | Present investment size and cumulative investment, if any, in the VCU (in USD and as a % of post issue capital) |  |
|  | Overall exposure in the VCU as a % of total investments under all the segregated portfolios of Angel Scheme |  |
|  | No. of investors participated in this investment |  |
|  | Type(s), number(s) and price(s) of securities issued (equity shares / debentures / convertible securities / any other) |  |
|  | Conversion price and terms, in case of convertible securities |  |
|  | Details of lock-in for investment |  |
|  | Co-investment, if any, and details thereof |  |
|  | Details regarding FME’s contribution in the instant investment |  |
|  | Proposed distribution of proceeds from the instant investment |  |
|  | Any other material information |  |

I hereby declare that the information furnished above is true, complete and correct to the best of my knowledge and belief. Further, it is declared that all the applicable provisions of IFSCA (Fund Management) Regulations, 2022 and circulars or guidelines issued thereunder have been duly complied with.

**Place: Signature of Principal Officer / Compliance Officer**

**Date: Name of Principal Officer / Compliance Officer**

**Format of intimation for investment in regulated Angel Schemes or Angel Funds set up in IFSC, India or foreign jurisdiction**

|  |  |  |
| --- | --- | --- |
| **S. No.** | **Parameter** | **Details** |
|  | Name of Fund Management Entity (FME) |  |
|  | Registration Number of FME |  |
|  | Name of Angel Scheme (investing scheme) |  |
|  | Number of segregated portfolios created so far under the investing scheme (including the instant filing) |  |
|  | Details of the investee scheme (Name, Jurisdiction, Fund Manager, Registration Details, etc.) and its regulator |  |
|  | Is this the first or a subsequent investment in the investee scheme |  |
|  | Present investment size and cumulative investment, if any, in investee scheme (in USD and as a % of post-issue corpus) |  |
|  | Overall exposure in the investee scheme as a % of total investments under all the segregated portfolios |  |
|  | No. of investors participated in this investment |  |
|  | Type(s), number(s) and price(s) of securities issued by the investee scheme (units / equity shares / convertible securities / any other) |  |
|  | Conversion price and terms, in case of convertible securities |  |
|  | Details of lock-in for investment |  |
|  | Co-investment, if any, and details thereof |  |
|  | Details regarding FME’s contribution in the instant investment |  |
|  | Details of the proposed distribution of proceeds from the instant investment |  |
|  | Any other material information |  |

I hereby declare that the information furnished above is true, complete and correct to the best of my knowledge and belief. Further, it is declared that all the applicable provisions of IFSCA (Fund Management) Regulations, 2022 and circulars or guidelines issued thereunder have been duly complied with.

**Place: Signature of Principal Officer / Compliance Officer**

**Date: Name of Principal Officer / Compliance Officer**