

Office of Administrator (IFSCA)

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Agenda - Approval by Circulation -11

CIRCULAR-11

Date-07-10-2024

C) Applications from the existing unit

| S. No | Name Of Entity | Type of Request |
|-------|---|-----------------|
| 01 | Motilal Oswal India Midcap Fund of Funds Trust | Change in Name |

CASE No. C-11-C-01

- 3.1. Sub: Motilal Oswal India Midcap Fund of Funds Trust: Application for Intimation for change in name in accordance with Instruction no. 109 of MoC&I
- 3.1.1. Brief Summary of the case:
 - 3.1.1.1. LOA No. F. No: IFSCA-SEZ/147/2024-SEZ/ Dated 22/08/2024.
 - 3.1.1.2. Validity of LOA: 21-08-2025.
- 3.1.1.2. Valuety of Eos. 21 35 22 35

3.1.2. Intimation from the Unit:

"With reference to the above-mentioned subject, we would like to formally infonn you about the change in the name of our fund currently registered as "Motilal Oswal India Midcap Fund of Funds Trust" to "Motilal Oswal GIFTCity India Equity Fund of Funds Trust."

This change is part of our strategic initiative to better align the fund's identity with its investment objectives and broaden its appeal to our investors. The new name reflects our focus on equity investments while encompassing a wider range of opportunities in the Indian equity market. We believe this change will enhance clarity for our stakeholders, investors and will facilitate better understanding of our fund's purpose and strategy."

3.1.3. Motilal Oswal India Midcap Fund of Funds Trust has informed about the name change of the trust wide mail dated 30.09.2024

| Old Name | New Name |
|--|-------------------------------------|
| Motilal Oswal India Midcap Fund of Funds Trust | Motilal Oswal GIFTCity India Equity |
| _ | Fund of Funds Trust |

3.1.4. The Instruction 109 applicable in this case states as under:

Reorganization, including change in name, may be undertaken by the Unit Approval Committee (UAC) subject to the condition that the Unit shall not opt or exit out of the Special Economic Zone and continues to operate as a going concern. All liabilities of the Unit shall remain unchanged on such reorganization.

- 3.1.5. In support of their request, Unit has furnished the following documents:
- 1. Updated registered trust Deed with changed name
- 2. PAN copy.
- 3. Photocopy of LOA

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Proposal: - In view of the above, the Approval Committee may take note of the change in name.

Recommendation(s)/Suggestion (s): -

(Coutham S) DGM

SEZ Division

IFSCA

